

# COVER SHEET

0 0 0 0 0 0 0 9 1 4 4 7

SEC Registration Number

S E M I R A R A M I N I N G C O R P O R A T I O N

(Company's Full Name)

2 N D F L O O R D M C I P L A Z A B U I L D I N G  
 2 2 8 1 P A S O N G T A M O E X T E N S I O N  
 M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

**Atty. John R. Sadullo**

(Contact Person)

**888-3000**

(Company Telephone Number)

1 2    3 1

(Fiscal Year)

G I S

(Form Type)

Month    Day  
(Annual Meeting<sup>1</sup>)

(Secondary License Type, If Applicable)

**CRMD**

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

-----  
 To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_ LCU

Document ID

\_\_\_\_\_ Cashier

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 S T A M P S  
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Remarks: Please use BLACK ink for scanning purposes.

<sup>1</sup> First Monday of May of each year.

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR **2013**  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SEMIRARA MINING CORPORATION</b>	<b>DATE REGISTERED:</b>
<b>BUSINESS/TRADE NAME:</b>		N/A	February 26, 1980
<b>SEC REGISTRATION NUMBER:</b>		0000091447	<b>FISCAL YEAR END:</b>
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>		First Monday of May of each year.	December 31
<b>ACTUAL DATE OF ANNUAL MEETING:</b>		May 6, 2013	<b>CORPORATE TAX</b> 000-190-324-000
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>		2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.semiraramining.com">www.semiraramining.com</a>
<b>COMPLETE BUSINESS ADDRESS:</b>		2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	<b>E-MAIL ADDRESS:</b> N/A
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0665-AR-1 (Group A)	<b>FAX NUMBER:</b> 888-3955/816-7185
Sycip Gorres Velayo & Company / Mr. Davee M. Zuñiga			<b>TELEPHONE NUMBER(S):</b> 888-3555
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>
To engage in mining and coal exploration.		Coal Mining	N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
DMCI Holdings, Inc.	AS95002283	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Calaca Power Corporation	CS200918157	Brgy. San Rafael, Calaca, Batangas
SEM-Cal Industrial Park Developers Inc.	CS201107256	3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City
Southwest Luzon Power Generation Corporation	CS201115305	Brgy. Baclaran, Balayan, Batangas
Semirara Claystone Inc.	CS201221530	Brgy. Semirara, Caluya, Antique
Semirara Energy Utilities Inc.	CS201302583	Brgy. Semirara, Caluya, Antique

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: SEMIRARA MINING CORPORATION**

## CAPITAL STRUCTURE

### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)
	Common	1,000,000,000	1.00	1,000,000,000.00
<b>TOTAL</b>		<b>1,000,000,000</b>	<b>TOTAL P1.00</b>	<b>1,000,000,000.00</b>

### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	652	Common	315,097,770		1.00	315,097,770.00	88.45
<b>TOTAL</b>			<b>315,097,770</b>	<b>TOTAL</b>	<b>TOTAL P1.00</b>	<b>315,097,770.00</b>	<b>88.45</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
British	1	Common	150		1.00	150.00	0.00
Other Alien	2	Common	41,128,450		1.00	41,128,450.00	11.54
Chinese	4	Common	23,630		1.00	23,630.00	0.01
<b>Percentage of Foreign Equity :</b>			<b>TOTAL 41,152,230</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>41,152,230.00</b>	<b>11.55</b>

**TOTAL SUBSCRIBED P 356,250,000.00 100.00**

### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	652	Common	315,097,770	1.00	315,097,770.00	88.45
<b>TOTAL</b>			<b>315,097,770</b>	<b>TOTAL P</b>	<b>315,097,770.00</b>	<b>88.45</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
British	1	Common	150	1.00	150.00	0.00
Other Alien	2	Common	41,128,450	1.00	41,128,450.00	11.54
Chinese	4	Common	23,630	1.00	23,630.00	0.01
<b>11.55 %</b>			<b>TOTAL 41,152,230</b>	<b>TOTAL P</b>	<b>41,152,230.00</b>	<b>11.55</b>
<b>TOTAL PAID-UP P</b>					<b>356,250,000.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>
<b>SEMIRARA MINING CORPORATION</b>

<b>DIRECTORS / OFFICERS</b>
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NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	C	Y	Chairman		113-322-093 ..... Filipino
2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	M	Y	Vice-Chairman & CEO	N/C	100-985-420 ..... Filipino
3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	President & COO	A/M	100-985-438 ..... Filipino
4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 Mckinley Rd., Forbes Park, Makati City	N	M	Y	N/A		121-507-656 ..... Filipino
5. Jorge A. Consunji, Filipino 1183 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	N/A		110-929-728 ..... Filipino
6. Herbert M. Consunji, Filipino 15 Limasawa St., Magallanes Village, Makati City	N	M	Y	N/A		110-929-710 ..... Filipino
7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	Y	VP-HR & Admin.; Compl. Ofcr.	C/C	163-777-902 ..... Filipino
8. Victor M. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	Y	N/A	N/M C/M A/C	107-018-314 ..... Filipino
9. Federico E. Puno, Filipino 30 Norway St., Loyola Grand Villas, Quezon City	N	I	Y	N/A	N/M A/M C/M	107-330-944 ..... Filipino
10. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	N/A		110-929-743 ..... Filipino
11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City	N	M	Y	VP-Optn. & Res. Mgr.		111-020-152 ..... Filipino
12. Junalina S. Tabor, Filipino 141 Gen. Ordenez St., Sunnyville II Subd., Marikina Heights, Marikina City	N		N	VP & CFO		138-509-960 ..... Filipino
13. George B. Baquiran, Filipino 38 Marilag St., UP Village, Diliman, Quezon City	N		N	VP-Special Projects		4837-502-6 ..... Filipino
14. John R. Sadullo, Filipino Unit 2515 Bauhinia, Tivoli Gardens, Coronado St., Mandaluyong City	N		N	Corp. Sec. & Counsel		912-202-759 ..... Filipino
15. Jaime B. Garcia 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		Y	VP-Procurement & Logistics		110-957-265 ..... Filipino

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: SEMIRARA MINING CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS: 643**      **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 67**

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php36,186,120,985 (Consolidated - December 31, 2012)**

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
1. DMCI Holdings, Inc.  Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	200,647,533	200,647,533.00	56.32%	200,647,533.00	004-703-376
	<b>TOTAL</b>	<b>200,647,533</b>	<b>200,647,533.00</b>			
2. PCD Nominee Corp.  Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	49,894,023	49,894,023.00	14.01%	49,894,023.00	004-774-849-000
	<b>TOTAL</b>	<b>49,894,023</b>	<b>49,894,023.00</b>			
3. Dacon Corporation  Filipino 2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City	Common	43,608,509	43,608,509.00	12.24%	43,608,509.00	000-343-118
	<b>TOTAL</b>	<b>43,608,509</b>	<b>43,608,509.00</b>			
4. PCD Nominee Corp. (NF)  Other Alien 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	41,128,050	41,128,050.00	11.54%	41,128,050.00	004-774-849-000
	<b>TOTAL</b>	<b>41,128,050</b>	<b>41,128,050.00</b>			
5. National Development Company  Filipino NDC Bldg., 116 Tordesillas st., Salcedo Village, Makati City	Common	11,364,658	11,364,658.00	3.19%	11,364,658.00	000-164-120-000
	<b>TOTAL</b>	<b>11,364,658</b>	<b>11,364,658.00</b>			
6. DFC Holdings, Inc.  Filipino 2281 Pasong Tamo Ext., Makati City	Common	6,614,003	6,614,003.00	1.86%	6,614,003.00	006-913-753-000
	<b>TOTAL</b>	<b>6,614,003</b>	<b>6,614,003.00</b>			
7. Fernwood Investments, Inc.  Filipino 2281 Pasong Tamo Ext., Makati City	Common	796,334	796,334.00	0.22%	796,334.00	234-320-489-000
	<b>TOTAL</b>	<b>796,334</b>	<b>796,334.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>354,053,110.00</b>		<b>354,053,110.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SEMIRARA MINING CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 643			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 67			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php36,186,120,985 (Consolidated - December 31, 2012)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati	Common	769,450	769,450.00	0.22%	769,450.00	209-203-483
	<b>TOTAL</b>	<b>769,450</b>	<b>769,450.00</b>			
9. Double Spring Investments Corp. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	433,606	433,606.00	0.12%	433,606.00	234-320-341
	<b>TOTAL</b>	<b>433,606</b>	<b>433,606.00</b>			
10. Augusta Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	253,475	253,475.00	0.07%	253,475.00	007-431-514
	<b>TOTAL</b>	<b>253,475</b>	<b>253,475.00</b>			
11. Guadalupe Holdings, Corporation Filipino 2281 Don Chino Roces Ave., Makati City	Common	189,809	189,809.00	0.05%	189,809.00	007-249-170
	<b>TOTAL</b>	<b>189,809</b>	<b>189,809.00</b>			
12. Berit Holdings Corporation Filipino 2281 Pasong Tamo Ext., Makati City	Common	150,937	150,937.00	0.04%	150,937.00	006-936-923-000
	<b>TOTAL</b>	<b>150,937</b>	<b>150,937.00</b>			
13. Freda Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	91,691	91,691.00	0.03%	91,691.00	007-650-311
	<b>TOTAL</b>	<b>91,691</b>	<b>91,691.00</b>			
14. Vendivel, Olga P. Filipino Unit G4 Two Salcedo Place, Tordesillas St., Salcedo Vill., Makati	Common	80,000	80,000.00	0.02%	80,000.00	108-774-875
	<b>TOTAL</b>	<b>80,000</b>	<b>80,000.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,968,968.00</b>			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>1,968,968.00</b>	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SEMIRARA MINING CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 643			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 67			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php36,186,120,985 (Consolidated - December 31, 2012)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Garcia, Jaime B. Filipino 1845 2-E Paco Pandana Townhouse Paza Mendoza Guanzon, Paco, Manila	Common	40,030	40,030.00	0.01%	40,030.00	110-957-265
	<b>TOTAL</b>	<b>40,030</b>	<b>40,030.00</b>			
16. Windermere Holdings Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	35,077	35,077.00	0.01%	35,077.00	007-989-801-000
	<b>TOTAL</b>	<b>35,077</b>	<b>35,077.00</b>			
17. Fernwood Investments Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	28,109	28,109.00	0.01%	28,109.00	234-320-489-000
	<b>TOTAL</b>	<b>28,109</b>	<b>28,109.00</b>			
18. Teng, Ching Bun Filipino 389 Quirino Hi-Way, Novaliches, Quezon City	Common	15,000	15,000.00	0.00%	15,000.00	105-538-165
	<b>TOTAL</b>	<b>15,000</b>	<b>15,000.00</b>			
19. Amatong, Isagani S. Filipino Amatong Cmpd., Quezon Ave., Mimutak, Dipolog City	Common	13,900	13,900.00	0.00%	13,900.00	129-859-543
	<b>TOTAL</b>	<b>13,900</b>	<b>13,900.00</b>			
20. Gala, Luismil De Villa Filipino Amatong Cmpd., Quezon Ave., Mimutak, Dipolog City	Common	7,500	7,500.00	0.00%	7,500.00	263-197-009
	<b>TOTAL</b>	<b>7,500</b>	<b>7,500.00</b>			
21. <b>OTHERS (Indicate the number of the remaining stockholders) - 639</b>	Common	88,306	88,306.00	0.02%	88,306.00	
	<b>TOTAL</b>	<b>88,306</b>	<b>88,306.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>227,922.00</b>		<b>227,922.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						



## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
<b>CORPORATE NAME: SEMIRARA MINING CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
See attached (Annex "A")			
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	N/A	N/A	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	4,275,000,000.00	April 30, 2012	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>			
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Permit to Offer Securities for Sale	N/A	N/A
<b>DATE ISSUED:</b>	Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep. 30, 1983; July 18, 1980	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	Febraury 26, 1980	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
19,356,470.59	10	165	252

NOTE: USE ADDITIONAL SHEET IF NECESSARY



## Annex "A"

<b>Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify)</b>	<b>Date of Board Resolution</b>	<b>Date of Stockholders Ratification</b>
Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose.	March 26, 2007	May 7, 2007
Ecozone Development pursuant to paragraph (o) of Secondary Purpose.	March 7, 2011	May 2, 2011